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If you have a Health Savings Account (HSA) and/or health insurance based on employment, you may want to ask your personnel office or insurance company how signing up for Medicare will affect you.

To find out what documents and information you need to apply, go to the Checklist For The Online Medicare, Retirement, And Social Security Application.

Apply for Medicare Only **Click Here** or just

Return to a Saved Application Finish an application you already started.

Check Application Status Check the status of an application you submitted.

Questions about our online application

Medicare.gov

The Official U.S. Government Site for Medicare

Sign Up / Change Plans **Your Medicare Costs** **What Medicare Covers** **Drug Coverage (Part D)**

Open enrollment is almost here. Are you ready?

Find health & drug plans **Compare coverage options** **Estimate Medicare costs**



Application for enrollment in medicare part b employer form. Apply for medicare part b sep enrollment form. Application for enrollment in medicare part b form. Can i just sign up for medicare part a. Where do i enroll for medicare part a. Form cms 40b application for enrollment in medicare - part b. Do you sign up for medicare part a. Application for enrollment in medicare part a form.

You can find most Medicare forms on Medicare.gov. The specific forms you need will depend on what you are trying to do. Below are some common situations where you may need to submit a form to Medicare. Medicare enrollment form If you are newly eligible and would like to enroll in Medicare, and you're not automatically enrolled, you will need to submit a Medicare enrollment application to Social Security. You can get this application: Initial Enrollment Questionnaire. If you're new to Medicare, you'll need to fill out an Initial Enrollment Questionnaire (IEQ), which lets Medicare know about other health insurance you may have that could be a "primary payer" (meaning it pays before Medicare). Examples of other coverage include employer coverage, veterans' benefits, and workers' compensation. You can fill out the IEQ online at MyMedicare.gov. You should receive a letter in the mail about three months before your Medicare coverage starts with your MyMedicare.gov username, password, and instructions for filling out the IEQ. Learn what you need to know in 15 min or less. Setting up Medicare auto-payments If you'd like to sign up for Medicare Easy Pay, which automatically deducts your premium payments from a bank account, you will need to fill out an Authorization Agreement for Pre-authorized Payments form. This document can be found on the Medicare website. If you'd like to allow Medicare to disclose your personal health information to a person other than you, such as your spouse, you'll need to fill out an Authorization to Disclose Personal Health Information form. You can find this form on Medicare.gov or contact Medicare for more information. Filing a claim for services or supplies Medicare covers certain services and supplies, and in most cases you won't need to file any claims. If you're enrolled in a Medicare Advantage plan and wish to file a claim for Medicare-covered services or supplies that weren't covered, fill out a Patient Request for Medical Payment form and submit it to your health insurance company. You can find this form on Medicare.gov or contact Medicare directly. If you're enrolled in Original Medicare, Part A and Part B, claims are handled by doctors and suppliers. Filing an appeal If you disagree with a Medicare coverage or payment decision, you can file an appeal. The Medicare appeals process is a five-step process. You will need to submit a separate form at each level of appeal. Filing a complaint If you'd like to file a complaint, also known as a grievance, against a Medicare provider because of the quality of care or service you received, the process will depend on who or what your complaint is about. Contact the specific points of contact below to ask which forms you need to file a complaint. Note that a complaint is different from an appeal. A complaint is related to the quality of service or treatment that you received from a provider. If you disagree with your Medicare plan's decision to not cover or pay for a service or supply, you would file an appeal. If you can't find a Medicare form The above list includes some of the more common situations where you may need to submit a form to Medicare. If you know the name of the form you need, you can search for the document on Medicare.gov or the Centers for Medicare & Medicaid Services website. For help getting the right form, you can call Medicare directly to speak with a representative. You can reach Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048. Representatives are available 24 hours a day, seven days a week. If you're in a Medicare plan from a private insurance company, such as Medicare Advantage or a Medicare Part D Prescription Drug Plan, contact your insurance company for more information about which forms you need to submit. You can find this contact information on the back of your Medicare plan insurance card. Sign up for Part B What's the form called? Application for Enrollment in Part B (CMS-40B) What's it used for? Signing up for Part B when you already have Part A. Give proof of employment when you sign up for Part B What's the form called? Request for Employment Information (CMS-L564) What's it used for? Giving the Social Security Administration proof you're eligible to sign up for Part B using a Special Enrollment Period for one of these reasons: You're still working. You retired within the last 8 months. You lost job-based health coverage within the last 8 months. If you'll turn 65 in the next calendar year, it's time to make some decisions. If you'll be enrolled in UC retiree benefits when you become eligible for Medicare, review your Medicare medical plan options during Open Enrollment. The Medicare version of your current plan may have different benefits, doctors, service areas and behavioral health providers than the non-Medicare version. If you'd prefer a different Medicare plan than the one that corresponds to your current medical plan, Open Enrollment is the time to make the change. By moving into a different non-Medicare plan during Open Enrollment, you can easily transfer to that plan's corresponding Medicare plan when you turn 65. Some of UC's retiree medical plans have Medicare versions (Kaiser Permanente CA) and some have a corresponding partner plan (UC Care, CORE, UC Blue & Gold). If your existing retiree plan has a Medicare version or partner plan, you'll be transferred into that plan when you turn 65, once Medicare has approved your enrollment form. Non-Medicare Plans Corresponding Medicare Plans UC Care UC Medicare PPO with Prescription Drugs CORE UC Medicare PPO with Prescription Drugs UC Blue & Gold UC Medicare Choice Kaiser Permanente CA Kaiser Permanente Senior Advantage If you're a current retiree (or will become one before the next Open Enrollment) and are enrolled in UC Health Savings Plan* UC High Option Supplement to Medicare** * You are eligible to enroll in this plan if you have a creditable prescription drug plan outside of UC; you may be asked for proof of enrollment. ** You are eligible to enroll in this plan if you and all your covered family members are enrolled in Medicare. If you did not pay into Social Security or paid less than 40 quarters (10 years of full-time employment), you will remain in your Non-Medicare plan as a retiree. You must send UC a Medicare denial letter before you turn 65 to continue your UC coverage and to avoid any penalties (currently \$419.60/month). Contact Social Security to request this letter and to see if you may be eligible for Medicare under a spouse, former spouse or deceased spouse. If you live outside of California, find out if you are eligible for the Medicare Coordinator Program. Please note: As you approach age 65 you will begin receiving Medicare plan offers from various health and prescription drug plans outside of UC, and even from carriers UC offers, such as Kaiser. These offers are for an individual Medicare plan which may not cover all the benefits offered by your UC group plan, so consider carefully before making any plan changes. You may only be enrolled in one Medicare plan at any one time. If you have any questions, please contact the Retirement Administration Service Center (RASC). You don't need to create a Medicare account to sign up. After you sign up and get your Medicare Number, you can create your secure Medicare account. You can also join a plan or buy supplemental insurance to get more coverage. I want to sign up for only Part A or both Part A & Part B Once you're eligible to sign up for Medicare (usually 3 months before you turn 65), you have 2 options: Sign up to get only Medicare coverage. Apply to start getting benefits from Social Security (or the Railroad Retirement Board). Once you're approved to start getting benefits, you'll automatically get Part A coverage. You'll choose if you want Part B coverage when you apply for benefits. Once you sign up (or are approved for benefits), you'll get a welcome package with your Medicare card. When you're ready, contact Social Security to sign up: Apply online (at Social Security) - This is the easiest and fastest way to sign up and get any financial help you may need. You'll need to create your secure my Social Security account to sign up for Medicare or apply for Social Security benefits online. Call 1-800-772-1213. TTY users can call 1-800-325-0778. Contact your local Social Security office. If you or your spouse worked for a railroad, call the Railroad Retirement Board at 1-877-772-5772. I have Part A & want to add Part B Contact Social Security to sign up for Part B: If you live outside the U.S.: You may want to get Part B if you plan to return to the U.S. to get health care services. Get help signing up for Part B If you live in a foreign country. Other situations Contact Social Security if you want to sign up for: Learn how to drop Part A or Part B. What do you want to do next? Application for Enrollment in Medicare - Part B (Medical Insurance) If you already have Medicare Part A (Hospital Insurance) and you're eligible to enroll in Medicare Part B (Medical Insurance) through a Special Enrollment Period (SEP), you have options for how to apply. You can apply online or you can mail your completed CMS 40B, Application for Enrollment in Medicare - Part B (Medical Insurance) to your local Social Security office. You'll also need to send CMS L564 - Request for Employment Information, and a required proof of employment, Group Health Plan (GHP), or Large Group Health Plan (LGHP) coverage with your 40B form. You can also fax your enrollment forms and evidence of employment and health coverage to your local Social Security office. You can find your local Social Security office by clicking "SSA Office Locator" under the "Related Links" section below. Note: If you don't already have Part A you can apply online at SSA.gov/benefits/medicare. Visit fqa.ssa.gov, or call Social Security toll-free at 1-800-772-1213 for more information. CMS-40B (Spanish) (PDF) CMS-40B (English) (PDF)

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